ADDITIONAL GIVING OPTIONS

Gifts of Stock

Donations of appreciated stock or securities are an easy and very cost-effective way to support Gonzaga. When you transfer ownership of holdings, you receive a charitable deduction for their full market value—and incur no capital gains tax (subject to IRS deduction limits). The following information is needed when making a gift of stock:

Account name: Gonzaga College High School Endowment Fund
Account number: 749-04H62
DTC number: 8862
Tax ID number: 53-0204703
Broker contact:
Michael H. Kirvan
First Vice President-Investments
Merrill Lynch
1152 15th St. N.W.
Suite 6000
Washington, D.C. 20005
Phone: 202-659-7349

IRA Charitable Rollover

The IRA Charitable Rollover allows those age 70 1/2 or older to transfer up to $100,000 annually from their IRA accounts directly to charity without having to recognize the distribution as income.

Talk to your financial adviser to learn more about this cost-effective way to support the young men of Eye Street.

As always, we are grateful for your generosity.